

To
Raja Bahadur International Limited
Hamam House, 3rd Floor, Ambalal Doshi Marg,
Fort
Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Raja Bahadur International Limited ('the Company'), and its Registrars and Share Transfer Agents, Satellite Corporate Services Private Limited in respect of Reconciliation of Share Capital Audit as per Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | |
|----|---|--|
| 1. | For Quarter Ended: | 31 st December, 2017 |
| 2. | ISIN: | INE491N01016 |
| 3. | Face Value: | Rs.100/- |
| 4. | Name of the Company: | Raja Bahadur International Limited |
| 5. | Registered Office Address: | Hamam House, 3 rd Floor, Ambalal Doshi Marg, Fort, Mumbai 400 001 |
| 6. | Correspondence Address: | Hamam House, 3 rd Floor, Ambalal Doshi Marg, Fort, Mumbai 400 001 |
| 7. | Telephone Nos. Fax Nos: | Tel. No. 22654278 Fax nos. 22655210 |
| 8. | Email Address: | rajabahadur@gmail.com / investor@rajabahadur.com |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited |



| | | Number of Shares | % of Total Issued Capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital | 2,50,000 | 100.00 |
| 11. | Listed Capital (Exchange-wise) (as per Company records) Bombay Stock Exchange Limited | 2,50,000 | 100.00 |
| 12. | Held in dematerialised form in CDSL | 40,231 | 16.09 |
| 13. | Held in dematerialised form in NSDL | 5,361 | 2.15 |
| 14. | Physical | 2,04,408 | 81.76 |
| 15. | Total No. of shares (12+13+14) | 2,50,000 | 100.00 |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | Not Applicable | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

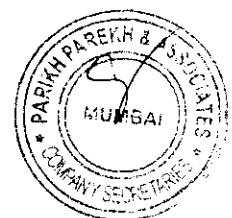
| Particulars** * | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchange s (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|--------------------|---------------|---|--|---------------------------------|---------------------------------|---|
| | | ----- | No change | ---- | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

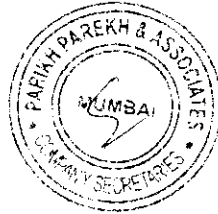
| | | |
|-----|---|----------------|
| 18. | Register of Members is updated (Yes/No) | Yes |
| | If not, updated upto which date | - N. A. - |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | Nil |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N. A. |
| Pending for more than 21 days | Nil | Nil | N. A. |



| | | |
|-----|--|--|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Rohit Taparia Company Secretary Ph: 22654278 Fax: 22655210 |
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the CA/CS | Ms. Shalini Bhat Parikh Parekh & Associates 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai – 400053 Tel. Nos.: 26301232/26301233 FCS: 6484 CP: 6994 |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | SATELLITE CORPORATE SERVICES PVT. LTD. B- 302, Sony Apartment, Opp. ST Jude High School, Off. Andheri Kurla Road, Jarimari, Sakinaka, Mumbai 400 07 Tel. No.: 28520461/28520462 |
| 25. | Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) | |



For Parikh Parekh & Associates

Place: Mumbai

Signature:

Date: 10 January, 2018

Name of Company Secretary: **Ms. Shalini Bhat**
Partner**FCS: 6484 CP: 6994**